METAVEST

Whitepaper Presentation

Q1
22

METAVEST

Merging digital banking
with crypto.

DISCLAIMER

This Whitepaper is drafted by Metavest Limited ("Metavest") on 7 February 2022. This Whitepaper shall not be perceived to constitute a prospectus for any directive, regulation, offer document, the offer of securities, solicitation for investments in securities, or prospectus of any financial instrument in any jurisdiction.

The objective of this Whitepaper is to procure prospective investors and or buyers with the information on Metavest's project to allow them to decide whether or not it wishes to proceed to invest in the project and or purchase the token ("MVST"). This Whitepaper does not constitute an offer, invitation, or any other sale or purchase of shares, securities, or any of the assets.

Any possession of MVST shall not grant any rights in any form to the investor, including but not limited to any rights of ownership, interest, profit, redemption, property or intellectual property, decision making, or any other such rights, such as any rights of financial or legal nature, in Metavest.

Metavest Team has taken reasonable care to ensure that, as of the date of this Whitepaper, the information provided herein is accurate to the best of their knowledge. There are no other facts that would make any misleading statement in this Whitepaper.

No representation, warranty, assurance, or undertaking is made for its continued accuracy after such date. The information contained in this Whitepaper may be subject to modification and amendment at any time and from time to time.

This Whitepaper describes Metavest's business objectives and the issue of the MVST. It has not been reviewed, approved, or authorized by any regulatory, supervisory national, or international authority. The following content is for informational purposes only related to providing a service based on the blockchain. The following may not be comprehensive and shall not be perceived as a contractual relationship.

This document shall not be perceived as a provision of investment or professional advisory services. Metavest does not guarantee nor accept legal liability whatsoever from or connected to the accuracy, reliability, or entireness of any information contained in this document. It is the responsibility of prospective investors of MVST to undertake their due diligence. Prospective purchasers of MVST are wholly responsible for ensuring that all aspects of this Whitepaper and the Terms are acceptable to them.

The purchase of MVST may involve unique risks that could lead to a loss of all or a substantial portion of the purchase amount. Metavest does not represent, warrant, undertake or assure that the MVST are defect, virus-free, or will meet any specific requirements of a prospective investor. You should only purchase MVST if you can afford a substantial and entire loss. Unless you fully comprehend and accept the nature of cryptocurrencies, blockchain, and the MVST token and the potential risks of purchasing MVST, you should not buy.

DEFI HAS ARRIVED

"It doesn't matter if you're a hedge fund manager on Wall Street or if you're one of the 1.7 billion people that don't even have a bank account. With DeFi, you have complete access."

Rune Christensen, CEO of MakerDAO

Value Locked in DeFi
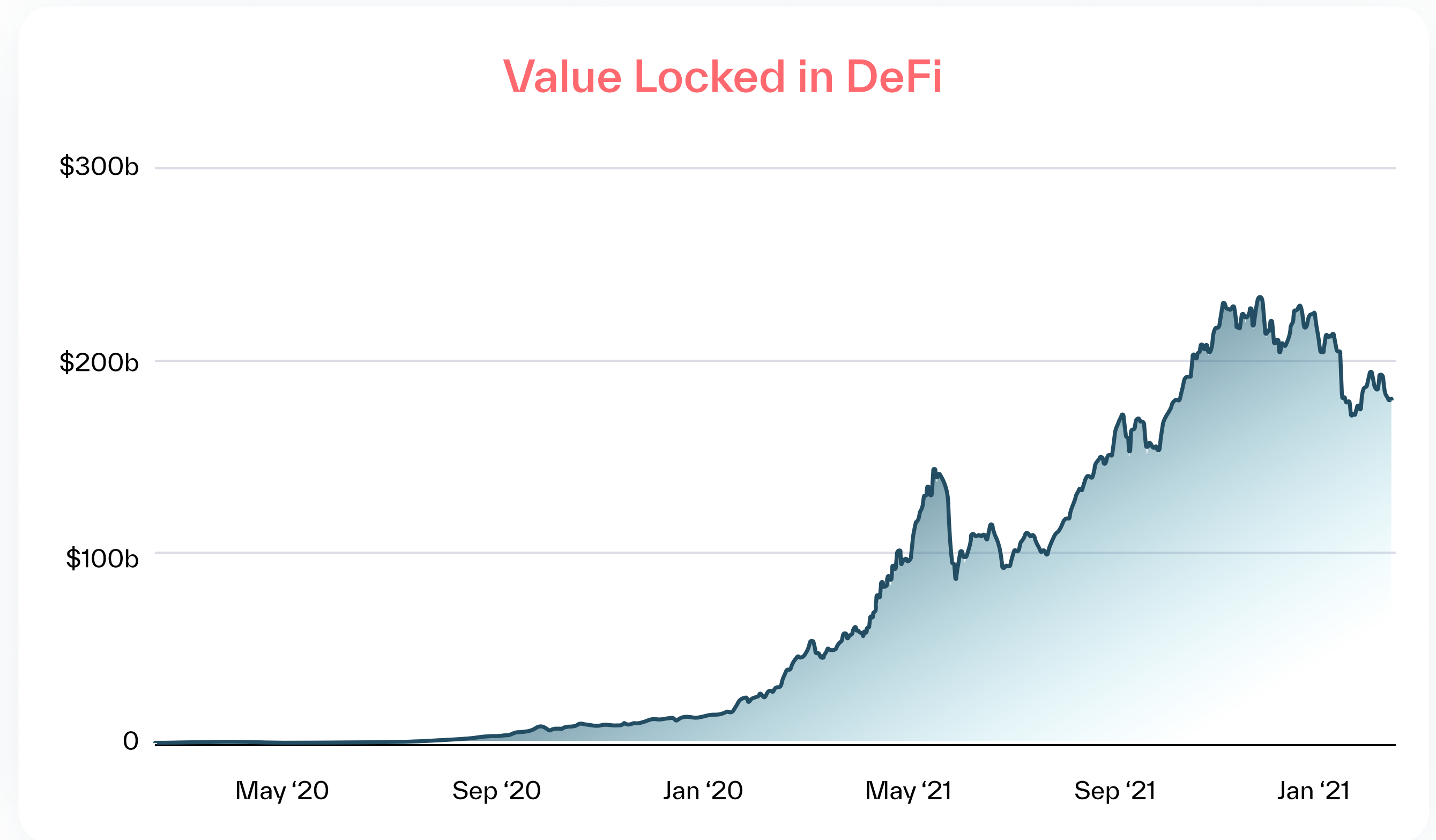
PROBLEMS AT STAKE

Non-user friendly
Hard to access and use

Complexity
Too complicated for benefiting from DeFi opportunities

Barrier of entry
No direct way to deposit fiat currencies

Risky
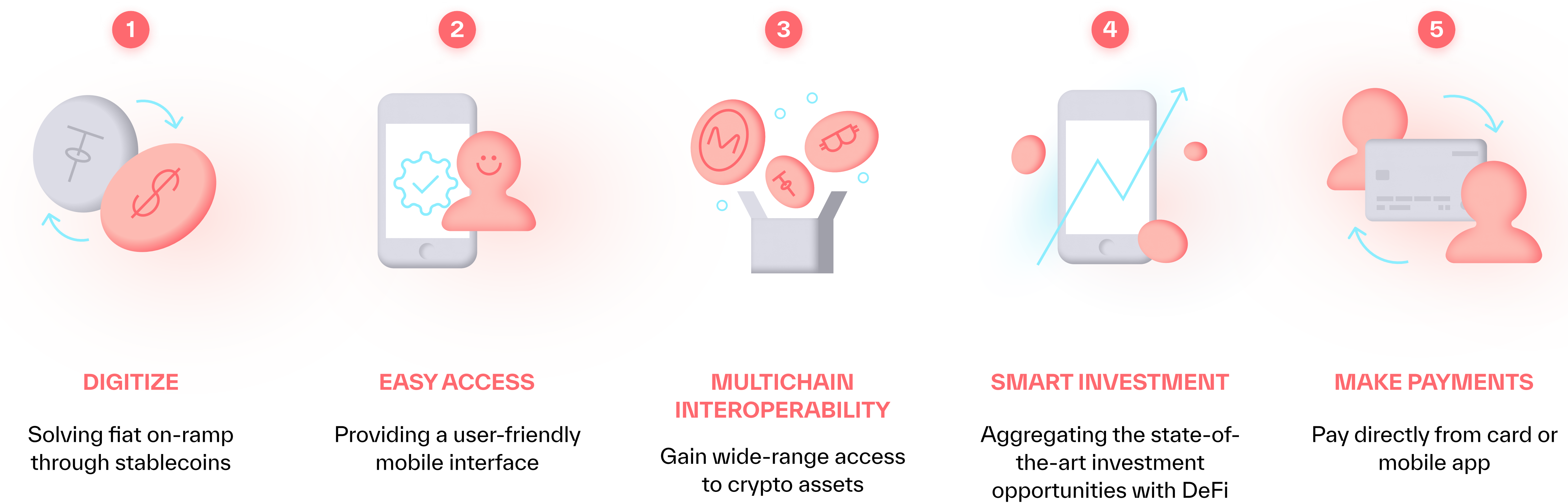Small mistakes lead to big losses

Volatility
Fragile to market conditions

Vulnerability
Possibility of fraud and infiltration

BRIDGING CRYPTO & REAL WORLD

Bridging blockchain into real-life depends on overcoming key challenges, which are as follows:

1

DIGITIZE

Solving fiat on-ramp
through stablecoins

2

EASY ACCESS

Providing a user-friendly
mobile interface

3

**MULTICHAIN
INTEROPERABILITY**

Gain wide-range access
to crypto assets

4

SMART INVESTMENT

Aggregating the state-of-
the-art investment
opportunities with DeFi

5

MAKE PAYMENTS

Pay directly from card or
mobile app

A Simple Mobile Gateway

Deposit

USDT

○ ERC20   ● TRC20

TjBEg6EFgXFYB33AS2QNA

Bitcoin

1D   1W   1M   1Y

Your Holdings

amount
1.268

Value
$3.000,58

Staked
0

Staked Value
$0

Investment Opportunities

WELCOME TO private beta

Invested in the Future

Start Investing ›

Invest

Bitcoin   Avax   Ethereum

USDT
APY
AYS
st ›

BTC
3% APY
7 DAYS
Invest ›

BEST
VAX
APY
YS
st ›

eth
4.3% APY
7 DAYS
Invest ›

USDT
APY

AVAX
14% APY

Invest

REST RATE
APY

DURATION
7 DAYS

ETH

ment Detail

4.3%

10/01/22

Earnings   0.046

BATTLE-TESTED INFRASTRUCTURE

Crypto Deposits - On Ramp

Fiat Deposits - On Ramp

Policy Management

Custodian Provider

M
Metavest Server

Portfolio Management Gear

MPC - HARDWARE Vault

Custodian Provider Network

Crypto Exchanges

DeFi Protocols

Blockchain Nodes
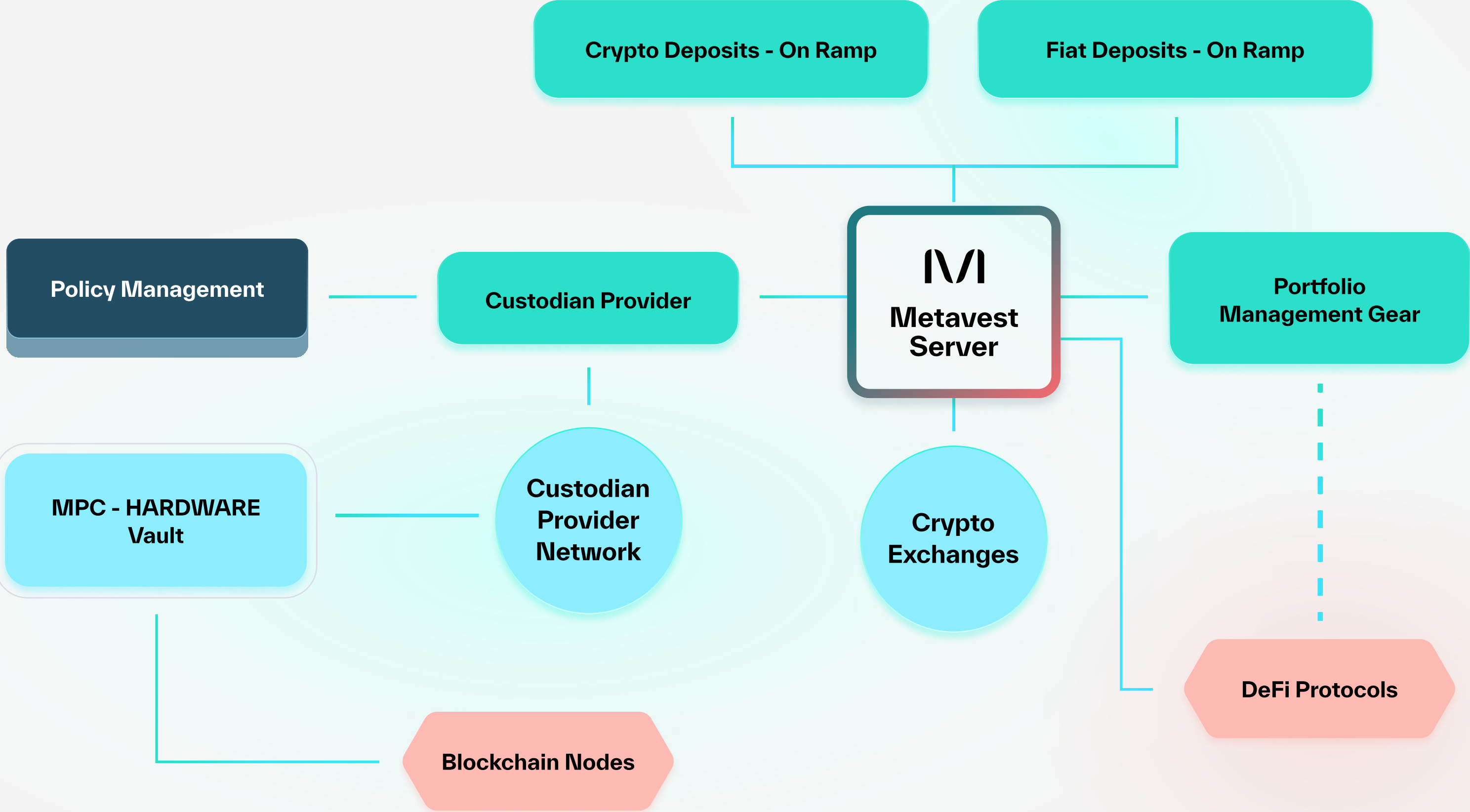
Security, unveiled.

Metavest's goal is to adhere to the industry best practices and certification requirements (e.g., ISO 27001, SOC Type II, NIST guidelines) when it comes to securing our clients' funds and data both from internal and external cyber-threats and meeting the highest standards of legal compliance.

We have a specialized team of expert engineers who have hands-on experience in building and maintaining secure infrastructures at both top-tier banks & FinTech companies with extensive knowledge on applying the Zero Trust security model.

Working with battle-tested MPC-powered custody infrastructure solution providers13 will allow us to inherit their state-of-the-art security, compliance, and insurance capabilities as trusted by the most prominent players within the industry.

MVST TOKEN

Token Sale

MVST tokens will be sold over three different sales. 20,000,000 tokens will be sold in both Seed Sale and Private Sale for $0.08 and $0.11, respectively. Lastly, 60,000,000 tokens will be sold for $0.16 at Public Sale. Any token left from Public Sale will be burned right after the sale event.

Liquidity & Distribution

After the sales, the MVST token will be available to buy on our platform. Additionally, MVST will be listed on centralized exchanges, and liquidity will be provided to decentralized exchanges.

%20
Future Team

%12
Public Sale

%4
Private Sale

%4
Seed Sale

%20
Team

%20
Liquidity
Incentives

%20
Reserve
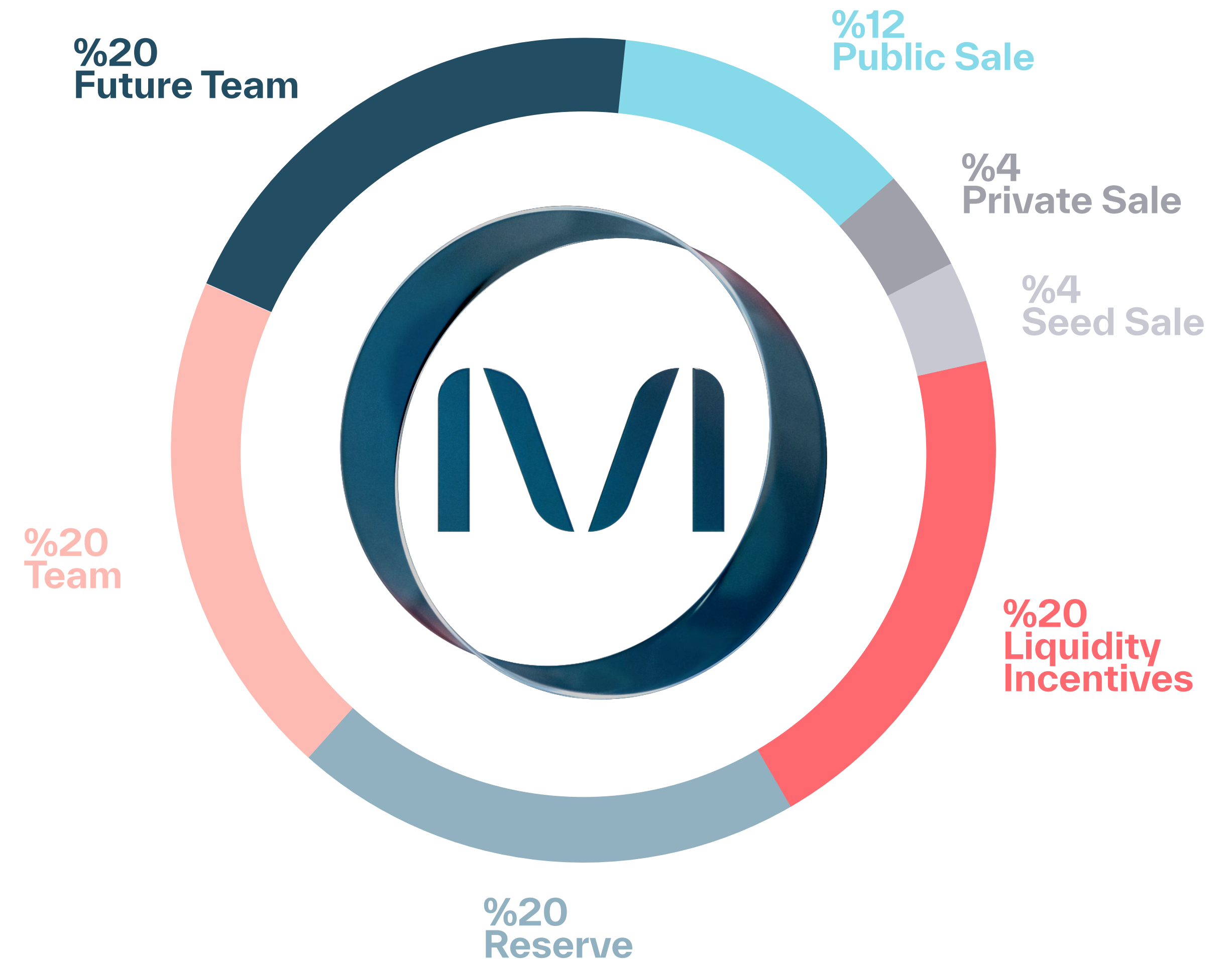
STAKEHOLDER ATTRIBUTION

Symbol	MVST
Blockchain	Ethereum and Avalanche
Max Supply	500,000,000
Reserve	subject to 48 months vesting after TGE, vesting quarterly
Founders	subject to 36 months vesting after TGE with the 1-year cliff, vesting six months
Future Team Members	subject to 36 months vesting after TGE with the 1-year cliff, vesting six months
Liquidity Incentive	subject to 72 months vesting after TGE, vesting quarterly
Seed Sale	18 months lockup after TGE
Private Sale	9 months lockup after TGE
Public Sale	at TGE
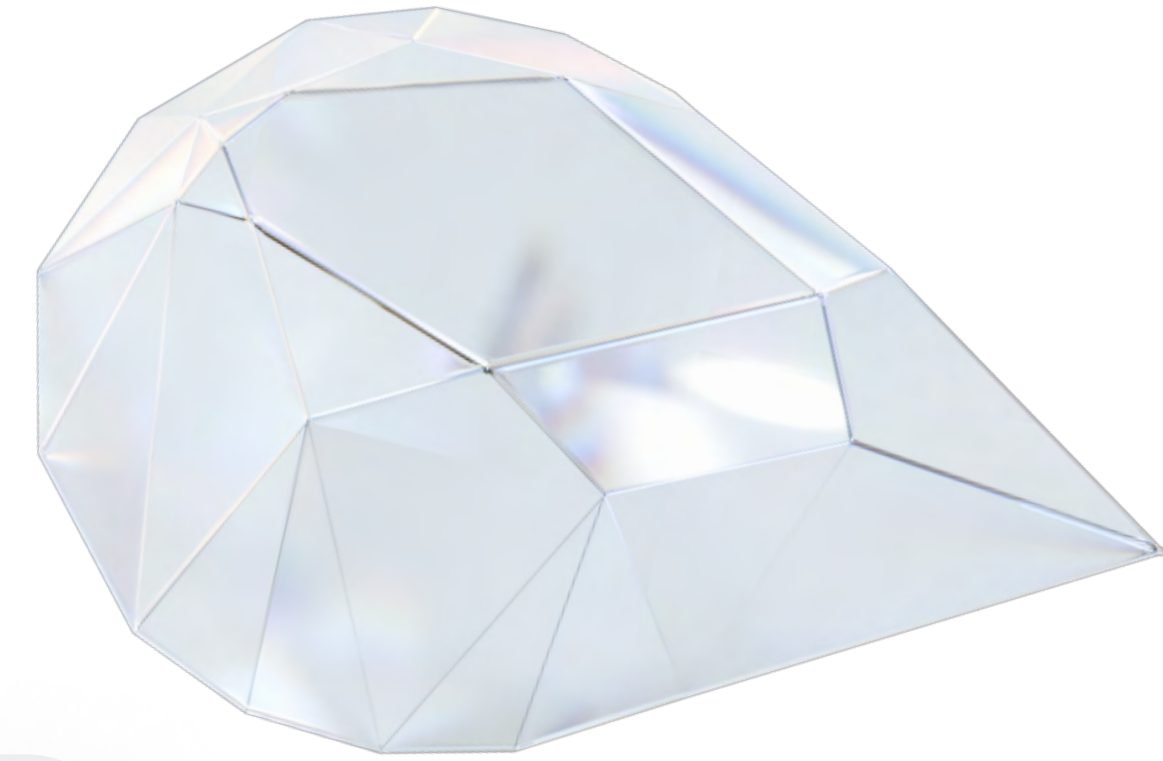
40% of the revenue will be used to buy back and burn operations for creating a deflationary effect.

EMISSION SCHEDULE
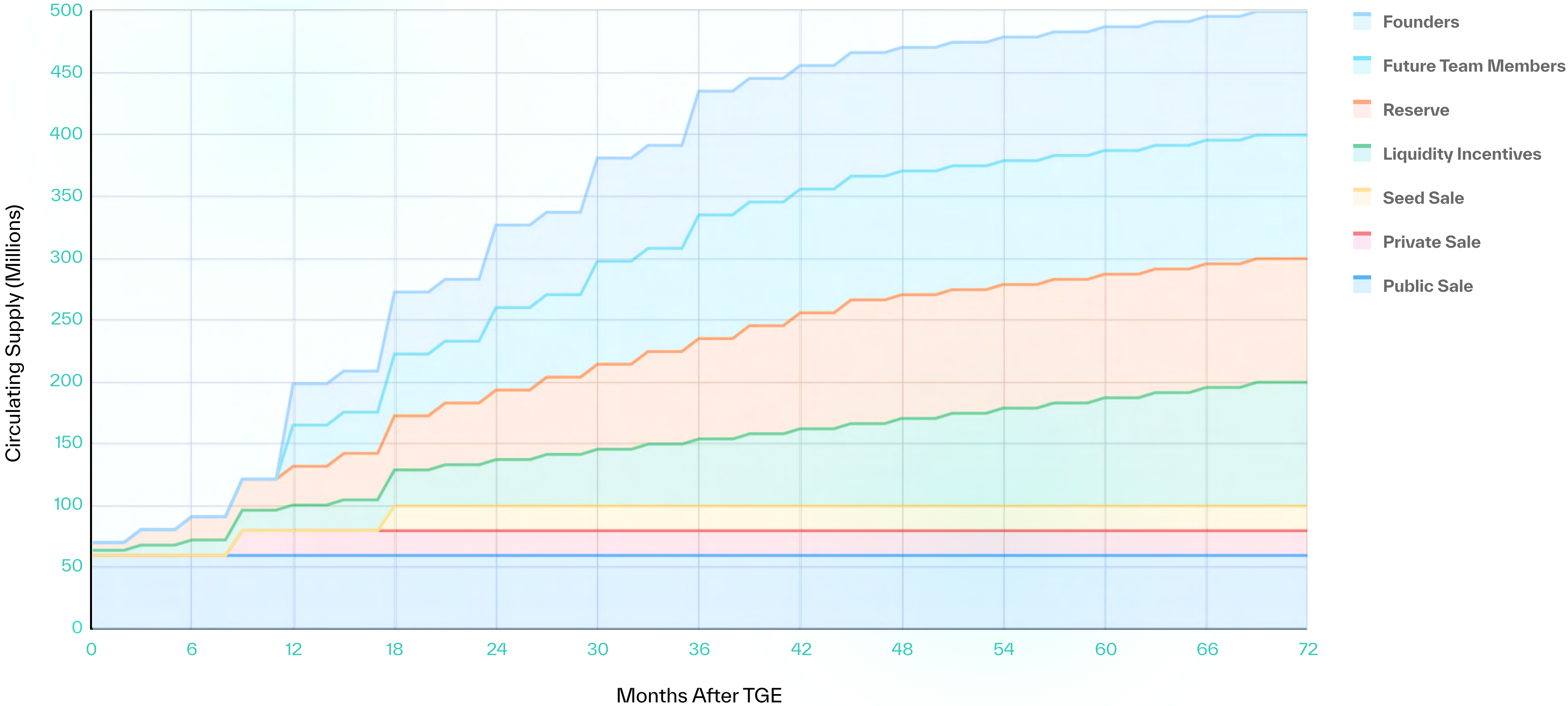
TEAM

The team consists of successful serial entrepreneurs and industry-leading developers who helped launch industry-changing startups in fintech and blockchain ecosystem through building Geld, (acquired by Tosla in 2018), and

BiLira, with backgrounds from well-known companies like Coinbase, ConsenSys, Royal Bank of Canada, JPMorgan, Deutsche Bank, KPMG, Garanti BBVA, Accenture, Samsung, Turkcell, Softtech, Insider and IBM.

Nafiz Bayındır
CO-Founder & CEO

Reşat Ulu
Product

Semih Özkoç
Design

Okan Bilal Balcı
Software

İsmail Erdem Sırma
Software

Uğur Erdem Seyfi
Software

Boran Yeşildal
Software

Göktuğ Çakmak
Software

Umut Yeşildal
Software

Mert Küçük
Business

Ali Cafer Özer
Software

Oğuz Bora Karaca
Finance

Refia Atmaca
People & Culture

Arda Tekçam
Strategy

Çağatay Karağaçlı
Marketing

Giray Demirel
Research
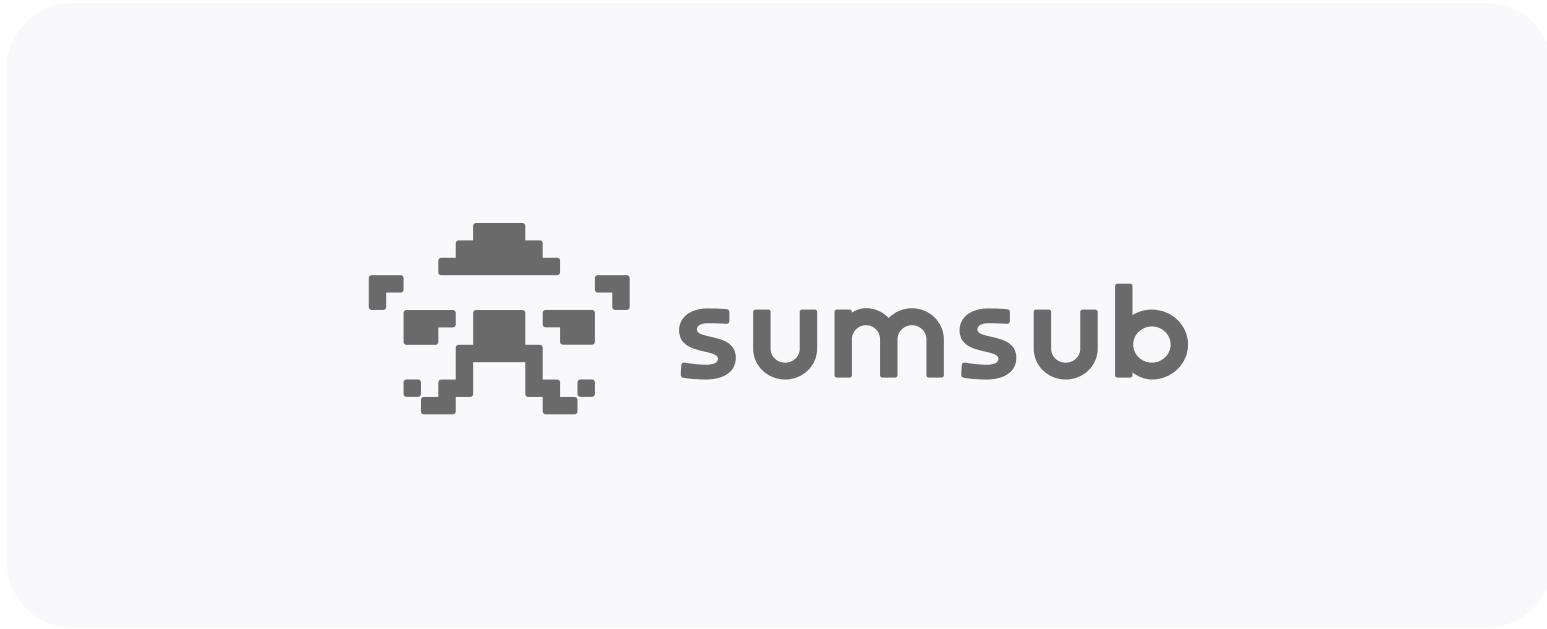
İbrahim Karakoç
Research
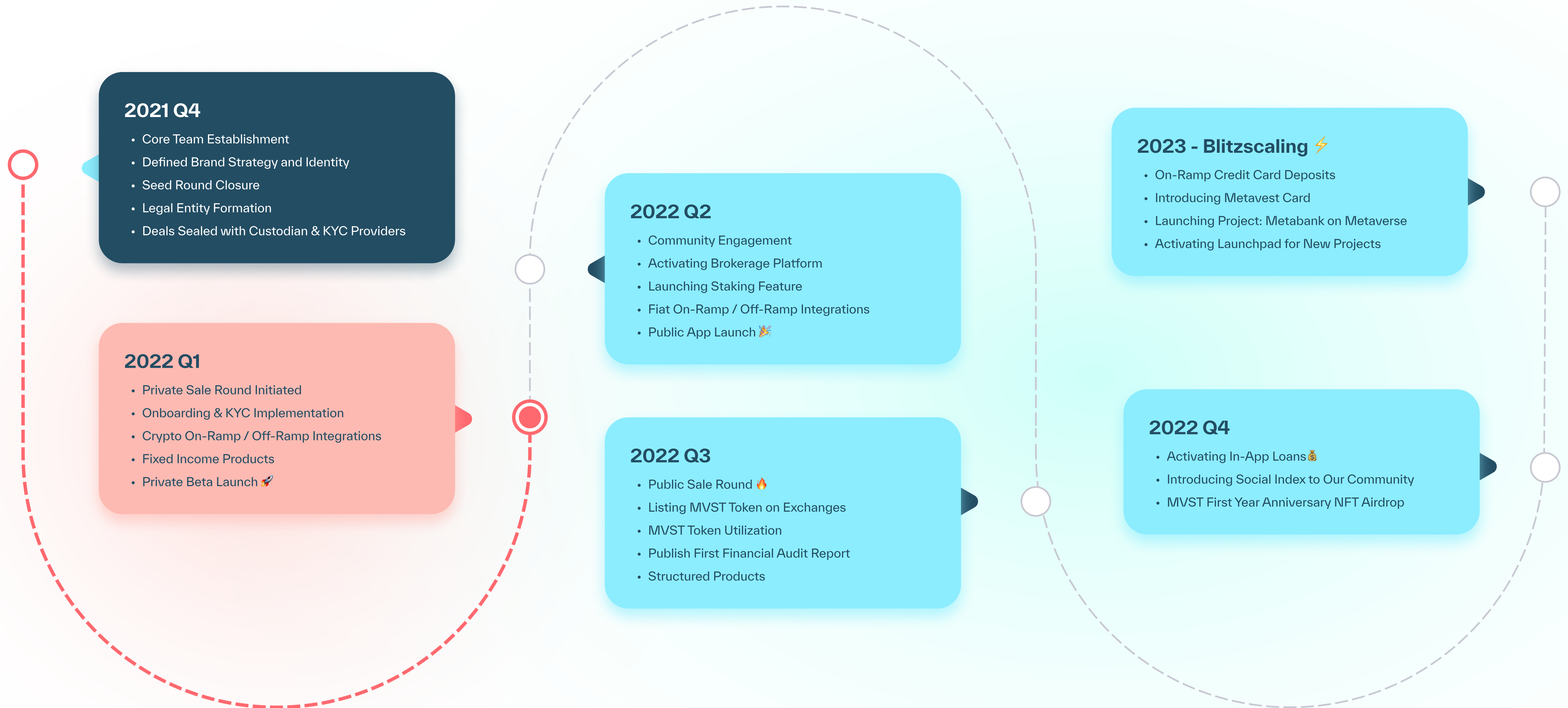
Yiğit Şeftali
Business

Akın Yücel
Business

Sinan Koç
BiLira CEO

Atilla Murat Fırat
BiLira CTO

PARTNERS

ROADMAP

2021 Q4
- Core Team Establishment
- Defined Brand Strategy and Identity
- Seed Round Closure
- Legal Entity Formation
- Deals Sealed with Custodian & KYC Providers

2022 Q1
- Private Sale Round Initiated
- Onboarding & KYC Implementation
- Crypto On-Ramp / Off-Ramp Integrations
- Fixed Income Products
- Private Beta Launch 🚀

2022 Q2
- Community Engagement
- Activating Brokerage Platform
- Launching Staking Feature
- Fiat On-Ramp / Off-Ramp Integrations
- Public App Launch 🎉

2022 Q3
- Public Sale Round 🔥
- Listing MVST Token on Exchanges
- MVST Token Utilization
- Publish First Financial Audit Report
- Structured Products

2023 - Blitzscaling ⚡
- On-Ramp Credit Card Deposits
- Introducing Metavest Card
- Launching Project: Metabank on Metaverse
- Activating Launchpad for New Projects

2022 Q4
- Activating In-App Loans 💰
- Introducing Social Index to Our Community
- MVST First Year Anniversary NFT Airdrop

Thanks!

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metavest.app

Ⅵ METAVEST